

1



- Skiing vacations are becoming more and more expensive
- · Fewer and fewer people are learning to ski
- Global warming → fewer days on snow
- Winter sports resorts, especially small ones, have to change and need new concepts
- Pandemic exacerbates the problem





Solution: Winter fun sport

- Alternative paths for ski resorts
- · Getting young people interested in winter sports again
- · Getting non-skiers or those who don't ski anymore onto the snow
- · Quicker and easier access to winter sports





The beginning of winter fun sports equipment

From the skibob ...

- invented in 1850
- · Skibobs are driven sitting with foot skis
- around 70 suppliers in the 70s,
- sale of thousands of skibobs per year in Europe
- since the 80s fallen into oblivion

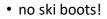




The beginning of winter fun sports equipment

... to the modern Skibike

- based on mountain bike components
- · Can be ridden sitting or standing
- · no foot skis, foot rests on the machine



• up to more mass-market products

• 3 skis



5



Sledgehammer products: winter fun sport for everyone!

Skibikes

- the "extreme sports equipment"
- · different models
- · from 2021 also with suspension fork
- · appeals to mountain bikers



• NEW: Easki

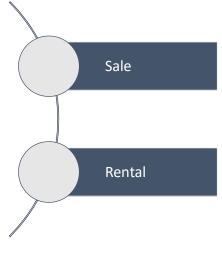
- simple, quickly learned, comfortable
- · no ski boots
- · light, foldable
- no strain on the joints
- · intuitive handling











- 14-25 years young people
 - · cool devices
 - just have fun
- 25-45 years "Handlebar athlete"
 - "Cycling in the snow"
 - also suitable for non-skiers with knee problems

9



Market

- Stable demand of 78 million overnight stays
- 3,600 ski areas in Europe alone
- the diverse "sports experience" is the trend of the times: e.g. bike parks
- achievable potential: 520.000 MTB athletes DACH
- EU: 7.500 units p.a. with 25% market share (4.5 Mio. EUR)
- Worldwide: 18.000 units p.a. with 15% market share (11 Mio. EUR)
- Rental with 550 stations worldwide (3 Mio. EUR turnover)



S Competition

Competitor	Seat of the producer	Delivery to	Price in EUR	Comments
Lenz Sport	USA	worldwide	1.550 - 2.850	The premium supplier
Stalmach Group	Austria	worldwide	1. 460 - 2.300	Only skibobs, Rental and skibob school
Snowbike Brenter	Austria	worldwide	1.299 – 5.000	Rental stations worldwide, for adults and children
Koski Snow Sports	USA	USA	at request	no online-shop, Skibikes for sitting only
BSK Snowbike	Switzerland	Switzerland		Rental stations in CH, Distribution from Sledgehammer
Snowscoots	several	Europe	829 – 1.399	Offers only snowscoots
Skibyk	USA	USA	1.500	Strongest competitor, no European distribution
Radikal Bike	Spain	Europe	1.500	available since 11-2019

11

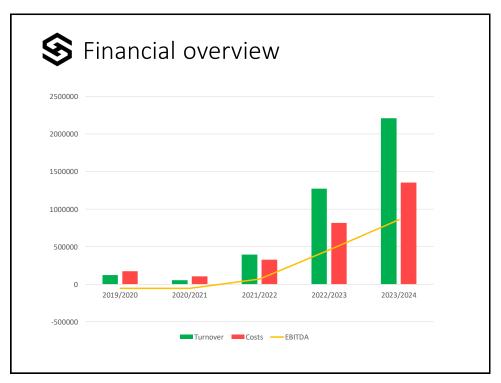




S Achieved so far

- · organization of numerous events
- · creation and annual holding of a skibike training course
- testing of rental stations in various settings
- integration of the skibike into the Austrian skibob association (int. skibob association pending)
- · development of new and further development of existing products
- new advertising partners with Go-Pro, Red Bull & Ford for
- Support of well-known advertisers from the mountain bike scene

13



Team



Gregor Schuster Managing Director, Development, **Events**



Dalina Naue Marketing, **Events**



Philip Ostermann Purchase, Disposition

15



S Plans for the coming years

- Offer sports equipment for all "customer needs"
- Creation of a team with different competences
- · Launch of a digital marketing offensive for brand building
- Multiplication of presence through new advertising partners and team riders
- Professionalization and expansion of the rental business





S Financing needs

- Inventory purchase of new sports equipment season 2021/22
- Marketing campaign and events with wider coverage
- Establishment of two exclusive rental stations in Flachau and Semmering

Financing needs: EUR 60.000 to EUR 300.000



17

