

**Information for investors for digitAAL Life GmbH  
according to § 4 (1) 1 Alternative Financing Act (AltFG)**

*(as per 22.7.2021, update 2 – changes are indicated by italics/striking through)*

**Risk warning:**

- (a) This public offering of securities or investments has not been reviewed or approved by the Austrian Financial Market Authority (FMA) or any other Austrian authority.**
- (b) Investments in securities or investments are subject to risks, including the risk of partial or total loss of the invested money or the risk of not receiving a return.**
- (c) Your investment is not covered by the statutory deposit guarantee and investor compensation schemes.**
- (d) It is not a savings product. You should not invest more than 10% of your net assets in such securities or investments.**
- (e) You may not be able to resell the securities or investments at your option.**

**Part A: information on the Issuer and the proposed project**

| <p><b>(a) Identity, legal form,</b></p> <p><b>Ownership (as of 17.6.2021),</b></p> <p><b>Management and contact details;</b></p> | <p><b>Issuer and provider of the Investment:</b> digitAAL Life GmbH, an Austrian limited liability company with its registered office in Graz and its business address at Schubertstraße 6a, 8010 Graz, Austria. The Company is registered in the Austrian commercial register under number 529642 k.</p> <table style="width: 100%; border-collapse: collapse;"> <thead> <tr> <th style="text-align: left; border-bottom: 1px solid black;"><b>The owners of the Issuer are:</b></th> <th style="text-align: center; border-bottom: 1px solid black;"><b>in EUR nominal capital</b></th> <th style="text-align: center; border-bottom: 1px solid black;"><b>voting right</b></th> </tr> </thead> <tbody> <tr> <td>Maria Fellner</td> <td style="text-align: center;">17 500,00</td> <td style="text-align: center;">35,00%</td> </tr> <tr> <td>Heinz Mayer</td> <td style="text-align: center;">17 500,00</td> <td style="text-align: center;">35,00%</td> </tr> <tr> <td>Josef Steiner</td> <td style="text-align: center;">15 000,00</td> <td style="text-align: center;">30,00%</td> </tr> </tbody> </table> <p>Maria Fellner, born on 23.03.1972, independently represents the Issuer<br/> Phone: +43 316 93 12 85<br/> E-Mail: <a href="mailto:maria.fellner@digitaal.life">maria.fellner@digitaal.life</a><br/> Webpage: <a href="http://www.digitaal.life">www.digitaal.life</a></p> | <b>The owners of the Issuer are:</b> | <b>in EUR nominal capital</b> | <b>voting right</b> | Maria Fellner | 17 500,00 | 35,00% | Heinz Mayer | 17 500,00 | 35,00% | Josef Steiner | 15 000,00 | 30,00% |
|--|--|--------------------------------------|-------------------------------|---------------------|---------------|-----------|--------|-------------|-----------|--------|---------------|-----------|--------|
| <b>The owners of the Issuer are:</b>   | <b>in EUR nominal capital</b>  | <b>voting right</b>                  |                               |                     |               |           |        |             |           |        |               |           |        |
| Maria Fellner  | 17 500,00  | 35,00%                               |                               |                     |               |           |        |             |           |        |               |           |        |
| Heinz Mayer  | 17 500,00  | 35,00%                               |                               |                     |               |           |        |             |           |        |               |           |        |
| Josef Steiner  | 15 000,00  | 30,00%                               |                               |                     |               |           |        |             |           |        |               |           |        |
| <p><b>(b) Main activities of the Issuer;</b></p> <p><b>products or services offered;</b></p>                                     | <p>The main activities of the Issuer are</p> <ul style="list-style-type: none"> <li>• Development, production and distribution of digital solutions, training, consulting and research services</li> <li>• Trade in goods of all kinds</li> </ul> <p>digitAAL Life brings a unique eye-tracking technology to market/product maturity that will be used in the future as a biomarker for monitoring and diagnostics in dementia therapy. The activating, multimodal training aims at the same time to slow down the progression of dementia, to improve the quality of life of those affected and to enable them to remain independent for longer.</p>   |                                      |                               |                     |               |           |        |             |           |        |               |           |        |

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| <b>(c) description of the proposed project, including its purpose and main characteristics.</b> | The Issuer is concentrating on the intensive further development of the app, the creation of a reference study on the efficacy or a clinical study, the approval as a medical product for therapy and the strengthening of the team in the areas of development and sales. |
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#### Part B: Main features of the bidding procedure and conditions for raising capital

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| <b>(a) the minimum objective of raising capital under the public offer and the number of offers already made by the Issuer under the AltFG;</b> | <p>The minimum target for raising capital (funding threshold) is EUR 180,000. The campaign will be handled by Funderbeam Markets AS (hereinafter "FB") in cooperation with Danube Angels GmbH (hereinafter "DA"). The amount displayed on <a href="http://www.funderbeam.com/syndicate/digitAAL-life">www.funderbeam.com/syndicate/digitAAL-life</a> is decisive for the amount of the capital raising.</p> <p>This is the Issuer's first capital raising falling within the scope of the Alternative Financing Act.</p>   |
| <b>(b) the time limit for achieving the objective of raising capital;</b>   | <p>The period during which investors may invest in the Issuer's Offer will end on <del>12.08.2021</del> <del>22.07.2021</del>.</p> <p>The period for achieving the objective of raising capital may be shortened in the event that the maximum offer amount (funding limit) is reached early, as further described in item (d).</p>  |
| <b>(c) information on the consequences in the event that the objective of raising capital is not achieved within the prescribed period;</b>     | <p><u>Settlement via FB:</u> If the funding threshold of EUR 180,000 is not reached by <del>12.08.2021</del> <del>22.07.2021</del> (<i>planned end of indication phase</i>) or if the funding threshold is not reached due to investor withdrawals, the Nominee Investment Agreement will not be concluded. Any payments into the investor's wallet on Funderbeam will remain in the wallet.</p> <p><u>Settlement via DA:</u> If the funding threshold of EUR 180,000 is not reached by <del>12.08.2021</del> <del>22.07.2021</del> or if the funding threshold is not reached due to investor withdrawals, the trust agreement on the investment will not be concluded. The investor's transferred investment amount plus any interest received on this amount in the meantime shall be transferred back to the investor within 14 days free of charge.</p> |
| <b>(d) the maximum amount offered, if different from the target amount of the raising of capital referred to in point (a);</b>                  | The maximum offer amount of the capital raising (funding limit) is EUR 525,000.  |
| <b>(e) the amount of own funds provided by the Issuer for the proposed project or an indication that the Issuer is not providing own funds;</b> | The Issuer will not provide any own funds for the Project.   |
| <b>(f) change in the Issuer's equity ratio in connection with the public offer.</b>   | The equity ratio as of 31.12.2020 is 1.23 %. Through the capital raising, the collected capital is directly added to the company's equity. When the funding threshold is reached, the equity ratio changes to 28.08 % (based on the annual financial statements as at 31.12.2020). When the maximum offering amount is reached, the equity ratio changes to 52.72 % (based on the annual financial statements as of 31 December 2020).   |

#### Part C: Specific risk factors

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| <b>Risks in connection</b> | This investment is a long-term investment. If successful, attractive returns are possible. However, no promises or reliable forecasts of future returns |
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– the legal structure of the security or the investment and the secondary market, including information on the position of the investor in the event of insolvency and on whether the investor bears the risk of having to pay additional obligations in addition to the invested capital (additional funding obligation);

can be made. In particular, any returns generated in the past are not indicative of future returns. Any investment may result in a total loss of the capital invested.

**In particular, the following risks come into consideration:**

**Insolvency risk:** This refers to the risk of insolvency of the issuer. Insolvency of the issuer regularly leads to a total loss.

**Malversation risk:** This is the risk of criminal acts by employees/bodies in the issuer's company. These can never be completely ruled out. Malversations can damage the issuer directly or indirectly and can also lead to insolvency.

**Cluster risk:** This is the risk that arises when an investor does not diversify his portfolio or diversifies it only slightly. An investment in only a few securities is therefore strongly discouraged.

**Difficult transferability of investments:** This means that investments according to § 1 (1) Z 3 KMG are only transferable under special conditions and that there is usually no market value. Investment sums must therefore be chosen so low that even a longer retention period does not cause liquidity bottlenecks.

***Risks associated with competition and entry to new markets:*** One of the risks is that other companies aim to develop a similar tablet-based solution. Although we are confident that our approach has a competitive advantage, we are mindful of the need to launch sooner to secure the first-mover advantage. We aim to enter new markets with diverse languages and cultures by partnering with local stakeholders in the healthcare field. There is the risk, that attracting such partners might take longer than planned and that language and cultural adaptations to our solution might be more expensive than expected. There is also a risk that larger companies who wish to enter the same market might have more resources and a larger network than us, which could result in them beating us to the market.

***Risks associated with need for future financing:*** We anticipate the need for future equity financing, if we are unable to secure this, we may fall behind our competitors. We believe that this would not lead to us shutting down the business, but it would likely impact our long-term position in the market.

***Risk associated with the medical device certification:*** There is also a risk, that our product will not be licensed as medical device for therapy and diagnostics of dementia. This could hinder us from entering the market, thus limiting our growth.

***Risk associated with partner and user adoption:*** Our business success depends on how quickly we are able to onboard partners and users. For this, it is necessary that we convince as many partners as possible to use our solution with their customers. Our partners have the potential to act as multipliers for selling licenses to end-users. We believe this is a relatively low risk, as we are already working with the Austrian Red Cross and the University Regional Hospital in Graz who are already using our solution. Nevertheless, if we are unable to grow our partner network, this could have an adverse impact on our growth.

***Risks associated with marketing:*** Daily marketing is required in order for us to build and maintain the brand presence and continue spreading

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| <p>– the financial situation of the Issuer:</p> <p>Is there negative equity?<br/>Is there a balance sheet loss?<br/>Has insolvency proceedings been opened in the past three years?</p> | <p><i>awareness to existing and potential new customers. As we are introducing a novel approach, we believe that a significant amount of funds needs to be allocated for aggressive promotion to the right customer segments. If we are unable to identify the correct market segments or this doesn't result in the expected onboarding of new partners and customers, we may burn through the allocated funds before achieving the desired growth results.</i></p> <p><b>Risk associated with staff and recruitment:</b> <i>digitAAL Life relies on its team members for the delivery of business success, and as a small business may suffer adverse effects if it cannot attract new hires into critical roles, or if key staff members leave the business.</i></p> <p><b>Risk associated with grants:</b> <i>digitAAL Life has been granted a conditionally repayable grant, which is paid according to a milestone plan. There is a risk, that these milestones are not reached in the agreed time and the tranches of the grant is not paid out.</i></p> <p><b>Risks associated with the economic situation:</b> <i>2020 has proven to be a challenging year for the global economy due to the emergence of Covid 19. It is difficult to predict the impact that an unstable economy might have over an extended period of time. Therefore, it is possible that such a scenario may therefore have an impact on our business in some shape or form.</i></p> <p><b>There is no additional obligation to come up with more than the investment amount. The issuer has no further claims against the investor (no obligation to make additional contributions).</b></p> <p>As of 31 December 2020, the company does not have negative equity.</p> <p>In the annual financial statements as of 31 December 2020, the company shows a net loss of EUR -44,059.21.</p> <p>No insolvency proceedings have been opened against the company in the last three years.</p> |
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#### Part D: Information on the offer of securities or investments

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| <p><b>(a) the total amount and type of securities or investments to be offered;</b></p> | <p>The Issuer invites investors to participate in the share capital in the form of a financing round via the Funderbeam platform in cooperation with Danube Angels. The Issuer intends to raise capital up to an amount of EUR 525,000 (funding limit) at a pre-money valuation of EUR 3 million and, in return, to create new company shares through a capital increase.</p> <p>The company shares are investments within the meaning of § 1 para 1 no 3 KMG in an Austrian company. No securities will be issued through such investments.</p> <p><u>Settlement via FB:</u> For the purpose of simplification and to pool the votes of the Funderbeam investors, all amounts for the acquisition of ordinary shares will be pooled in trust by Funderbeam Nominees Ltd. For this purpose, the investor enters into a Nominee Investment Agreement with Funderbeam Nominees Ltd.</p> <p><u>Settlement via DA:</u> In order to simplify the process and to bundle the votes of the Danube Angels investors, all amounts for the acquisition of ordinary shares are pooled in trust by DA Treuhand GmbH. For this purpose, the investor concludes a trust agreement with DA Treuhand GmbH, which in turn concludes a nominee investment agreement with Funderbeam</p> |
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|  | Nominees Ltd, which ultimately holds the shares for both Funderbeam and Danube Angels investors.  |
| <p><b>(b) where appropriate, information on</b></p> <p>– Duration,</p> <p>– Interest rate and other remuneration for the investor,</p> <p>– Repayment instalments and interest payment dates,</p> <p>– risk limitation measures other than those referred to in point (f);</p>   | <p><u>Settlement via FB:</u> The Nominee Investment Agreement is concluded for an indefinite period.</p> <p><u>Settlement via DA:</u> The trust agreement is concluded for a limited term and ends automatically on 22.07.2028 without the need for termination. It is intended to sell the entire company, the majority or part of the shares in the course of a share deal (exit) during the term of the trust agreement. Should this not be realised during the term of the trust agreement, the trust agreement must be extended or an agreement must be concluded with Funderbeam, which holds and manages the participation in digitAAL Life.</p> <p>The investment is equity capital of the company, therefore there is no fixed interest. Profit distributions are regulated annually by shareholders' resolution in accordance with the articles of association.</p> <p>The investment is equity of the company, therefore there are no repayments.</p> <p><i>none</i></p> |
| <b>(c) subscription price, if any;</b>   | Each investor can select a minimum amount of EUR 250 after the registration on the Funderbeam platform or a minimum amount of EUR 1,000 or a multiple thereof on the Danube Angels platform. <b>If an investor wishes to invest more than EUR 5,000 in this investment, he is informed that this is only possible if he does not invest more than twice his average monthly net income over twelve months or a maximum of ten percent of his financial assets. This does not apply to legal entities.</b>   |
| <b>(d) where appropriate, whether over-subscriptions are accepted and how they are allocated;</b>  | In the event of an oversubscription, the shares will be distributed on a pro rata basis.  |
| <b>(e) where applicable, information on the custody of the securities and the delivery of the securities to investors;</b>   | <i>Not applicable, as it is not a security</i>  |
| <p><b>(f) when the investment is secured by a guarantor or collateral provider:</b></p> <p><b>(i) whether the guarantor or collateral provider is a legal person;</b></p> <p><b>(ii) the identity, legal form and contact details of that guarantor or collateral provider;</b></p> <p><b>(iii) information on the nature and conditions of the guarantee or security;</b></p> | <i>Not applicable, as there is no guarantor or collateral provider for the investment.</i>  |
| <b>(g) where applicable, a firm commitment to repurchase securities or investments and the time limit for such a repurchase.</b>   | <i>none</i>   |

**Part E: investor rights beyond those described in Part D**

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| <p><b>(a) Rights associated with the securities or investments;</b></p>                             | <p><del>In principle, the investor has no right of say in the Issuer and no right to issue instructions to the trustee.</del></p> <p>Where matters expressly require the approval of the Trustee Funderbeam Nominees under applicable law, the Shareholders' Agreement or the Articles of Association, Funderbeam will hold a vote among the investors, including investors investing through Danube Angels. The Trustee Funderbeam Nominees is bound by a simple majority of the votes cast.</p> <p>DA Treuhand may, but is not obliged to, allow its Danube Angels investors to vote on the above matters. DA Treuhand is, however, obliged to exercise the voting rights in digitAAL Life via the trustee Funderbeam Nominees in accordance with the entrepreneurial diligence incumbent upon it for the purpose of increasing the value of the shares.</p> <p>The investors will be informed by the Issuer on a quarterly basis about the course of business. The investor shall receive the respective annual financial statements of the Issuer for each financial year of the Issuer for the duration of the investment. There are no further information or control rights.</p> |
| <p><b>(b) the restrictions to which the securities or investments are subject;</b></p>              | <p><b>Profit distributions:</b> Profit distributions are regulated annually by shareholders' resolution.</p>  |
| <p><b>(c) description of any restrictions on the transfer of the securities or investments;</b></p> | <p>The investor is expressly informed that the sale of this investment is difficult (i.e. it can only take place under special conditions), since at the time of the issue of this investment no secondary market exists for it and no market value can be formed.</p> <p><u>Transfer of the Shares by a Funderbeam Investor:</u><br/>The Issuer will facilitate the tradability of the Shares held through the trustee Funderbeam Nominees.</p> <p><u>Transfer of the trust agreement by a Danube Angels investor:</u><br/>The assignment of the rights under the trust agreement by the investor is generally permissible under certain conditions. All costs of the transfer shall be borne by the transferor of the trust agreement unless he makes a different arrangement with the transferee of the trust agreement.</p>   |
| <p><b>(d) exit possibilities;</b></p>   | <p><u>Funderbeam investors:</u><br/>The Nominee Investment Agreement may be terminated at any time upon 30 days' notice. After termination, the Funderbeam investor is obliged to carry his share held in trust by Funderbeam Nominees for his own account. In this situation, the founding shareholders have the right, but not the obligation, to purchase this share (call option right). If the call option right is not exercised, the investor is entitled to dispose of the share within the statutory or partnership agreement or other valid agreements.</p> <p>Funderbeam investors also have the possibility to trade their share held through Funderbeam Nominees via the Funderbeam platform and thus sell shares to other Funderbeam <i>to other investors on Funderbeam marketplace members.</i></p> <p><u>Danube Angels investors:</u><br/>According to the trust agreement, a mutual waiver of termination is agreed. Termination for cause is expressly limited to material breaches of</p>   |

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|  | <p>duty. A material breach of duty shall only be deemed to have occurred if the trustee or settlor breaches material obligations under the trust agreement and continues or fails to remedy the breach of duty despite being requested to do so by registered letter setting a reasonable grace period of at least one month. In the event of dissolution, the Danube Angels investor is obliged to enter into an agreement with Funderbeam Nominees that his share will be held in trust for the investor by Funderbeam Nominees.</p> |
| <p><b>(e) for dividend values: distribution of capital and voting rights before and after the capital increase resulting from the offer (assuming that all securities are subscribed).</b></p> | <p><i>It is noted that the Offer is an investment and therefore does not represent a dividend value.</i></p>   |

**Part F: costs, information and remedies**

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| <p><b>(a) costs incurred by investors in connection with the investment;</b></p>   | <p><u>Funderbeam investors:</u><br/>Funderbeam and the Lead Investor (Danube Angels) each charge a carry fee of 3% of the amount collected on the Funderbeam platform <i>in shares of the Issuer. The carry shares are charged as a deduction from the shares issued to investors.</i></p> <p><u>Danube Angels investors:</u><br/>No acquisition commission, premium or other fee is charged.</p> <p>DA Treuhand receives 10% of the amounts paid as a service fee for annual distributions. This fee is inclusive of the applicable value added tax. Only in the case of a profitable exit does DA Treuhand receive a performance-related fee for the services performed by DA Treuhand and its partners (active activity as shareholder, reporting, administration, support of the trustors, etc.). This fee is calculated from the exit proceeds less the investment amount (gross profit). From this gross profit, DA Treuhand charges a success fee of 10 % and pays 90 % to the investor. In the event of termination or cancellation of the trust agreement for good cause, no performance fee will be charged.</p> <p>If no sale/exit is achieved during the term of the Trust Agreement and the Trust Agreement is not renewed, the Danube Angels investor is obliged to enter into an agreement with Funderbeam Nominees that his share will be held in trust for the investor by Funderbeam Nominees.</p> |
| <p><b>(b) One-off and ongoing annual costs incurred by the Issuer in connection with the investment, each as a percentage of the investment;</b></p> | <p><u>Funderbeam:</u><br/>Funderbeam charges a one-off fee of EUR 3,500 (plus any applicable VAT) and a performance fee of 5% (plus any applicable VAT) of the amounts raised on the Funderbeam Platform.</p> <p><u>Danube Angels:</u><br/><b>Success-based fee</b><br/>Danube Angels charge a performance fee for the provision of capital and referral of investors in DA Treuhand's capacity as lead investor in Funderbeam. This performance fee is 5% (plus any applicable VAT) of the capital provided by DA Treuhand as lead investor, which flows into the company in whatever form.</p> <p><b>Annual support fee</b><br/>An annual fee of EUR 4,000 (plus any applicable VAT) is charged for</p>  |

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|  | ongoing support, preparation of investor information, administration of the trustee relationship, etc. This corresponds to 2.22% when the funding threshold is reached and 0.76% when the funding limit is reached.   |
| <b>(c) information on where and how additional information on the proposed project and the Issuer may be requested free of charge;</b> | The Offer Procedure will be conducted on the internet platform <a href="http://www.funderbeam.com">www.funderbeam.com</a> of Funderbeam Markets AS, an Estonian company with business address at Rotermanni tn 12, 10111 Tallinn, Estonia, registered in the Estonian commercial register under number 12917885 in cooperation with the internet platform <a href="http://www.danubeangels.com">www.danubeangels.com</a> of Danube Angels GmbH, an Austrian limited liability company with business address at Otto-Bauer-Gasse 4/4, 1060 Vienna, registered in the commercial register of the Commercial Court of Vienna under number FN 476082 x. |
| <b>(d) Entity to which consumers may complain in the event of a dispute.</b>   | <b>Arbitration for consumer transactions</b><br>Mariahilfer Straße 103/1/18, 1060 Vienna, Austria<br>Phone: +43 1 890 63 11,<br>Fax: +43 1 890 63 11 99,<br>E-Mail: <a href="mailto:office@verbraucherschlichtung.at">office@verbraucherschlichtung.at</a><br>Web: <a href="http://www.verbraucherschlichtung.at">www.verbraucherschlichtung.at</a><br>ZVR-number: 475 536 813  |

**The information provided is valid until changes are notified.**

**Legal opinion:**

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| <b>Legal opinion in accordance with § 4 (9) or § 5 (3) AltFG</b><br><br>(in terms of completeness, comprehensibility and consistency with the information given in the following note) |  |
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**Notice:**

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| <p>According to § 4 (1) 2 to 4 and § 4 (4) AltFG, Issuers must provide the following additional information in addition to this information sheet:</p> <ol style="list-style-type: none"> <li>1. during the first year of operation, the opening balance sheet and thereafter the current annual accounts; unless there is a statutory obligation to prepare annual accounts or an opening balance sheet, an indication to that effect;</li> <li>2. the business plan;</li> <li>3. general terms and conditions or other contractual conditions applicable to the investor drawn up in connection with the securities or investments offered;</li> <li>4. Amendments to this information sheet and to the documents referred to in points 1 to 3.</li> </ol> <p>You can find this information at <a href="http://www.danubeangels.com">www.danubeangels.com</a> and <a href="http://www.funderbeam.com">www.funderbeam.com</a>.</p> |
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**In case this information sheet is handed over in any other language versions, these versions shall only be of an informative nature and shall not be legally binding. Such other language versions shall in no way effect the legal interpretation of the legally binding German version.**